

21-Day FP&A Capability & Data Maturity Roadmap

Gain swift clarity into options across **people**, **processes**, and **technology** to select your next Finance investments for maximum impact

21-Day Process Includes:




- ✓ Assessment of current state capabilities relative to growth, financing, M&A goals
- ✓ Targeted advancements and ROI to solve pain points and proactively pursue opportunities
- ✓ Options, risk profiles, and recommendations across people-processes-technology to reach advancements

\$4,750

Flat Fee

Satisfaction guaranteed
or your money back

Your Investment:

-  **Four Structured Discussions**
Kick off, FP&A, data/IT, initial findings
-  **Off-The-Shelf Information Download**
Current processes, tools, and outputs
-  **Final Roadmap Walkthrough**
Discussion of options and recommendations

Maximize Your 2025 Potential



Build Your Own Path

Target your practices, not "best practices"; sequence your FP&A and data advancements for the most important ROI that moves your needle



Assess Available Options

Stay on top of new resourcing models and technology capabilities; balance risk and preferences against time, costs, scalability, and chances of success



Secure The Resources

Leverage the roadmap in your requests for additional resources; pursue quick and effective diligence before making much larger investments that can make or break your impact